

ARTICLES OF RESTATEMENT
OF
LEADERSHIP IN COUNTERTERRORISM ALUMNI ASSOCIATION

The undersigned, in compliance with the requirements of the Virginia Nonstock Corporation Act (the "Act"), Chapter 10 of Title 13.1 of the Code of Virginia, desiring to form a nonstock corporation, does hereby certify:

1. **Name.** The name of the corporation is Leadership in Counterterrorism Alumni Association (the "Corporation").

The foregoing article was adopted on April 3, 2008.

2. **Registered Office.** The address of the Corporation's initial registered office is 701A Caroline Street, Fredericksburg, Virginia 22401. The initial registered office is located in the City of Fredericksburg. The name of the Corporation's initial registered agent is David S. Corderman, who is a resident of Virginia and the Administrator of the Corporation and whose business office is the same as the registered office of the Corporation.

The foregoing amendment was adopted on April 21, 2011.

3. **Purposes.** The Corporation does not contemplate pecuniary gain or profit incidental or otherwise. The Corporation is organized exclusively for charitable and educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, or the corresponding provisions of any subsequent tax laws of the United States (the "Code"), and its purposes include, but are not limited to, education, promotion, and coordination of counter terrorism training and leadership among the ranks of federal, state, and local law enforcement. No substantial part of the activities of this Corporation shall consist of carrying on propaganda, or otherwise attempting to influence legislation, and the Corporation shall not participate or intervene in any political campaign (including the publishing or distribution of statements) on behalf of any candidate for public office.

The foregoing amendment was adopted on April 21, 2011.

4. **Perpetual Existence.** The corporation shall have perpetual existence. However, in the event of dissolution and upon the dissolution of the organization, assets shall be distributed for one or more exempt purposes within the meaning of section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code, or shall be distributed to the federal government, or to a state or local government, for a public purpose. Any such assets so disposed of shall be disposed of by a court of competent jurisdiction in the county in which the principal office of the organization is then located, exclusively for such purposes to such organization or organizations, as said Court shall determine, which are organized and operated exclusively for such purposes.

The foregoing amendment was adopted on September 15, 2011.

5. **Nonstock Basis.** The corporation is organized on a nonstock basis.

The foregoing article was adopted on April 3, 2008.

6. **Members.** The corporation shall have voting and non-voting classes of members as set forth in the Bylaws.

The foregoing article was adopted on April 3, 2008.

7. **Directors.** The Board of Directors shall be vested with the management and control of the Corporation. The manner in which Directors are to be elected by the members and the terms of office of Directors shall be provided in the Bylaws.

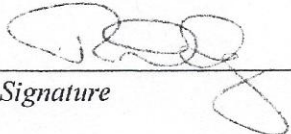
The foregoing amendment was adopted on April 21, 2011.

8. **Restrictions.** No part of the net earnings of the Corporation shall inure to the benefit of, or be distributable to, its directors, officers, members or other private persons, except that the Corporation shall be authorized and empowered to pay reasonable compensation for services rendered, and to make payments and distributions in furtherance of the purposes set forth in Article 3 hereof. The Corporation shall not carry on any activities not permitted to be carried on by a corporation exempt from Federal income tax under Section 501(c)(3) of the provision of this Article.

The foregoing amendment was adopted on April 21, 2011.

- A. The foregoing articles and amendments were adopted on the various dates as shown below the specific article or amendment.
B. The adoption of the amendments was duly approved by the membership and the Board of Directors. Shareholder approval of the amendments was not required as the Corporation has not issued shares.

Executed in the name of the Corporation by:



Signature

Robert Michael Delaney

Printed name

0692911-1

Corporation's SCC ID #

December 8, 2011

Date

President

Corporate Title

(540) 899-2998

Telephone Number (optional)

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

AT RICHMOND, JANUARY 5, 2012

The State Corporation Commission has found the accompanying articles submitted on behalf of

Leadership in Counterterrorism Alumni Association

to comply with the requirements of law, and confirms payment of all required fees. Therefore, it is ORDERED that this

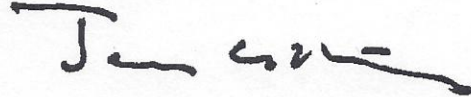
CERTIFICATE OF RESTATEMENT

be issued and admitted to record with the articles of restatement in the Office of the Clerk of the Commission, effective January 5, 2012.

The corporation is granted the authority conferred on it by law in accordance with the articles, subject to the conditions and restrictions imposed by law.

STATE CORPORATION COMMISSION

By



James C. Dimitri
Commissioner

Commonwealth of Virginia



State Corporation Commission

I Certify the Following from the Records of the Commission:

The foregoing is a true copy of the certificate of restatement of Leadership in Counterterrorism Alumni Association issued January 05, 2012.

Nothing more is hereby certified.



*Signed and Sealed at Richmond on this Date:
January 6, 2012*

Joel H. Peck
Joel H. Peck, Clerk of the Commission